

# Transaction Diligence: Going Beyond Numbers & Contracts

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## MODERATOR **Edward Culhane**Avisen Legal

Edward Culhane is a seasoned transactional attorney. Ed's clients include venture capital funds, private equity funds, family offices, angel investors, and real estate investors. He also works closely with business owners, serving as their trusted "on-call" general counsel and assisting them in growing their companies, executing successful acquisitions and executing successful exits.



#### **Ryan Brellenthin** Horton's Risk Advisory Solutions Division

Ryan Brellenthin is a Senior Vice President for Horton's Risk Advisory Solutions Division. In this role, Ryan is responsible for providing Horton clients with comprehensive, cost-effective and innovative solutions to meet their most complex, risk-related challenges and opportunities. Ryan leads the Minneapolis Property & Casualty division team of professionals with more than 20 years of experience in property-casualty and risk management strategies for clients.



## **Tom Jaeb**J2 Risk Advisors and Licensed Private Detective

Tom has managed over 150,000 open-source intelligence projects in his 30+ years as a professional investigator. He manages a staff highly specialized investigators, research analysts, Certified Fraud Examiners, Computer Forensic Engineers and more. Tom is a Certified International Investigator and a Certified Identity Theft Risk Management Specialist.



### Julie Keyes

Julie Keyes, founder and owner of KeyeStrategies, LLC, is a life-long entrepreneur. She understands the balancing act required to work both 'in' and 'on' the business. She became a Certified Exit Planning Adviser and Value Growth Adviser to work with business owners who seek to maximize their exit and critical transition options. She was awarded Exit Planning Institute's 2017 and 2022 "Thought Leader of Year".